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Create New User Account

- Enter the URL <u>https://eservice.louisvillemsd.org/home</u> in a web browser.
 From the Main page, click the **Create a Profile** link.

Email Address *	
Password *	
Remember Me	Forgot Password?
L	.OG IN

3) Enter the email you want associated with the user account in the email field. **Click Continue.**

(Safe, clean weterways	My Dashboard	Request Inspection	Lookup Record	Submit an Application or Request	
	reate a New Profile	e				
	Profile Information					
	Email *					
	someone@louisvillemsd.or	rg				
	Already have an account? <u>Lo</u>	<u>2g in now</u>				Continue
	Contact Information					
	Privacy Settings					

a) If you receive the message: "This user name already exists. You may have an existing login profile. To create a new login profile, choose a different user name.", try resetting your password.

Create a New Profile	
Fields with * are required.	
Profile Information	
Email *	7
someone@louisvillemsd.org	
This user name already exists. You may have an existing login profile. To create a new login profile, choose a different user name.	
Already have an account? Log in now	

4) Enter your **Contact Information** in the required fields: First Name, Last Name, Address 1 (number and street name), City, State, Zip Code, and Phone number. Click **Continue.**

Contact Information 🖌 Edit		
Fields with * are Required Enroll as: Individual Company		
Title First Name *	мі	Address 1 * 700 W. Liberty Address 2
Firstname Last Name * Lastname		City *
		State / Province * Postal / Zip Code * KY 40203
		Phone * (502)540-6000 (123)456-7890
		Continue

5) Enter a **Password** for the MSD eService portal in the Password and Confirm Password fields. Passwords are case sensitive, and must have between 8 and 30 characters.

Privacy Settings			
Password *			
•••••			
Must be between 8 and 30	characters		
Confirm Password *			
•••••			

a) If you receive a warning message, the password entered does not have enough characters.

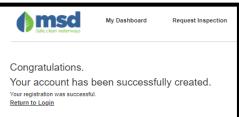
Privacy Settings	
Password *	
••••	
Must be between 8 and 30 characters	
Confirm Password *	
••••	

- 6) Select a **Security Question** from the drop down.
- 7) Enter the answer to the security question in the **Answer** field. Click **Continue**.

a) If you receive the message: "The new and confirm passwords do not match", correct the **Password** and **Confirm Password** field, and click **Continue**.

Password *	
•••••	
Must be between 8 and 30 characters	
Confirm Password *	
•••••	
The new and confirm passwords do not match	

- 8) When the **reCAPTCHA** image appears, click the box. Click **Create Account**.
- 9) The account has been created successfully message will appear.



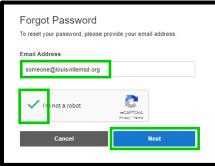
 a) If you do not receive the message: "Your account has been successfully created." call MSD customer service at: (502)-540-6000.

Reset Password

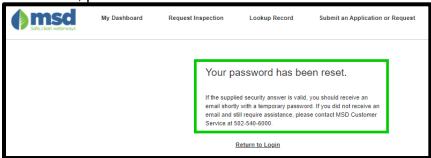
- 1) Enter the URL <u>https://eservice.louisvillemsd.org/home</u> in a web browser.
- 2) From the Main page, click the Forgot Password? link.

Email Address *		
Password *		
Remember Me		Forgot Password?
	LOG IN	

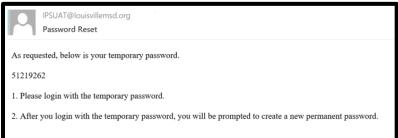
- The Forgot Password window will appear. Enter the Email Address associated with the MSD eService portal.
- 4) Click the **reCAPTCHA** box.



- 5) Click Next.
- 6) The **Forgot Password** window will appear. Enter the answer to the **Security Question** in the box provided.
- 7) Click Reset Password. The following message will appear: "Your password has been reset. If the supplied security answer is valid, you should receive an email shortly with a temporary password. If you did not receive an email and still require assistance, please contact MSD Customer Service at 502-540-6000."



8) If the answer to the security question was correct, you will receive an email like the one below.



 Return to the MSD online portal home page (<u>https://eservice.louisvillmsd.org</u>). Enter the Email Address and the Temporary Password, and click Log In.



10) The Password Reset popup will appear. Enter a new password (between 8 and 30 characters) in the **New Password**, and **Confirm Password** fields. Click **Submit**.

Password Res				
Your password has been New Password *	n reset. Enter	a new pass	word below.	
Must be between 8	and 30 chara	acters		
Confirm Password *				
				Submit

a) Retype the password into the **New Password**, and **Confirm Password** fields if you receive a message "The new and confirm passwords do not match."

Must be between the between	en 8 and 30 characte	rs	
Confirm Password	•		
•••••			

 b) Choose a new password and retype it into the New Password, and Confirm Password fields if you receive a message "Must be between 8 and 30 characters."

Pass	sword *	
••	•••	
0	Must be between 8 and 30 characters	
-		
Cont	Must be between 8 and 30 characters	

11) The Password change was successful if you are able to log into the online portal.

			MY FEES 0
Username someone@louisvillemsd.org	Address 700 W. Liberty Louisville, KY 40203	Contact (502)540-6000 someone@louisvillemsd.org	Total Amount Due
My Profile			Make Payment
			<u>Go to my fees</u> <u>Go to my payment history</u>
ly Projects			
Filter 🛩 🚺 <u>Clear All</u>	1		
There are no projects to display he	ere.		

Portal Basic Navigation

- 1) From the main MSD online portal page (<u>https://eservice.louisvillemsd.org/home</u>), log into your account by entering your email address and password in a web browser.
- 2) Enter Email Address and Password to login to your MSD self-service portal account.

Login	
Email Address *	
someone@louisvillemsd.org	
Password *	
Remember Me	Forgot Password?
LOG IN	
Would you like to register as a new Create a Profile	r user?

- 3) Click Log In button.
- 4) Your self-service portal **Dashboard** will appear with links to Submit an application or Service Request, ability to view and pay fees, edit your profile, and view status of permit applications and service requests.

					L My Account
Ede. clean waterways	My Dashboard	Request Inspection	Lookup Record	Submit an Applic	ation or Request Link to create a new service request or submit a new building application
Welcome, KRIST Username kristie.mallory@louisvillemsd.	Address org 700 W LIB	ERTY ST E, KY 40203	Contact (502)540-64 kristie.malloi	02 ry@louisvillemsd.org	MY FEES () Total Amount Due \$2,375.00 Fees due related to MSD permit applications
My Profile	Link to ed information suc phone num passw	h as address, ber, and			Make Payment <u>Go to my fees</u> <u>Go to my payment history</u>
My Projects					
-		f applications and /or request submitted	rservice		
Sort by Added Date	~	к	Prev	2 Next እ	
Continue Lateral Extension Delete Application		Status Status Last Modif 02/19/202	ied	Added Date 02/19/2021	

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Submit a Service Request

1) From your MSD self-service portal dashboard, click the **Submit an Application or Request** located in the top right of the Dashboard.



2) From the Submit a New Record screen, expand the list of Service Request types, by clicking **Request Services from MSD**.

Choose a Record Record Information	Additional Inform		Review	Confirmation
Choose a Record Record Information			Keview /	
Service Requests Choose from the list below to report an issue or complaint.		icenses & Per pply for a new licer	rmits ase or permit, or renew an existing one.	
> Request Services from MSD		> MSD Building	g Permits	
		> MSD License Any permits re	equired for MSD examples.	
		> MSD Project	Application	
		> MSD Use Per	mits	

 A list of MSD Service Request Types will appear. Click on the Service Request type (e.g. MSD – Information Request) that best fits the complaint or issue. The Submit a New Record view will appear.

Submit a New Record				
Choose a Record	Record Information	Additional Information	Review	Confirmation
Fill in the record information. Fields with * are Requ What kind of record are you submitting? MSD - INFORMATION REQUEST Do you want to be contacted on progress of				
Yes No Description (optional) (1)	request.			
300 characters left				

- 4) Enter the information to submit a service request:
 - a) If you want to be contacted on the progress of the request? Select Yes.
 - b) Enter the Description of the issue, complaint, or type of information being requested into the **Description** field.
 - c) Add a Primary Site. This is the address of the issue, complaint, or information request.

i) The Add Primary Site window appears. Enter the known information into the fields, and click **Search**. Results of the address search will appear. **Select** the button next to the desired address. Click **Add Site**.

Туре ()	
Address O Parcel	-
Number (i)	Dir (i)
700	W 🗸
Street Name (i)	Suffix (i)
liberty	Select 🗸
City (j)	Postal Code (j)
City (j)	Postal Code (j)
louisville	40203
Clear All	Search
RESULTS: PLEAS	
700 W LIBERTY ST LO	

d) Add Attachments (optional)

- i) To add attachments to a request, click the **Add Attachment** button. The **Upload Attachment** popup appears.
- ii) Add the desired file as an attachment by clicking **browse** or **drag and drop** the file from your device to the popup window.

Upload Atta	achments	×				
Upload all attachm	ients here.					
Cannot exce	Drag file here or <u>Browse</u> to select file. sed 10MB and must be a .pdf, .jpg, .doc, .brt, or .png file.					
	OPEN RECORDS REQUEST FORM 2.17.2020.pdf Title (optional) ()	0				
.pdf	TITLE OF THE FILE					
	Description (optional)					
	DESCRIPTION OF THE FILE					
	277 characters left					
	Document Type ()					
	Used as the default type for out-of-the-box functi	~				
	Back Save					

- iii) Click **Save** to save the attachments to the Service Request.
- iv) Repeat steps i) through iii) to add additional attachments.
- e) Click **Continue** to review the Service Request before submitting.

5) Review the information on the Service Request, and if correct click Submit.

Submit a New Record
Choose a Record
Review Information Please carefully review the information below. If you need to make any changes, click the edit buffun.
Record Information /Edit
Record Type MSD - NPCORMATION REQUEST
Do you want to be contacted on progress of request? No
Description Describe the issue, compaint, or types information being requested.
Add Address or Parcel here ()
TOD WILBERTY ST Looden Dytats LODBINLE Y 4000-0000 Advers
Attachments ()
201
OPEN RECORD REQUE IT FORM 2 17.202 0 pdf
Uidal as the distuit type for out-of-the-box fundionality. Title
Description
Back Rubert

6) On the Submit popup, click **Submit** button, otherwise click the Back button and edit the request before submitting the service request.



- 7) The confirmation window will appear.
- 8) The Service Request will be available from the Dashboard under Projects.

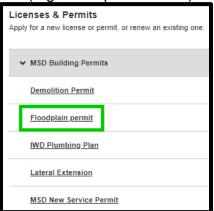
My Projects		
Filter 👻 🚺 <u>Clear All</u>		
Sort by Added Date V	K Prov 🚺 2 Next 🖌	
View Details MSD - INFORMATION REQUEST	Status Open Added Date 02/28/2021	

Submit an Application

1) From your MSD self-service portal dashboard, click the **Submit an Application or Request** located in the top right of the Dashboard.

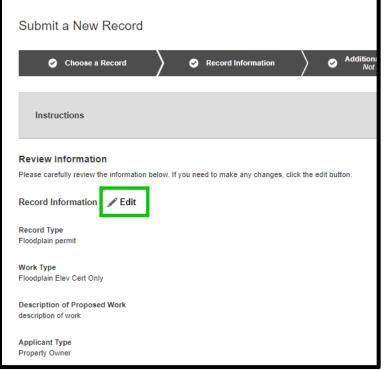
() msa	My Dashboard	Request Inspection	Lookup Record	Submit an Application or Request
Safe, clean waterways				

2) Under Licenses & Permits select the appropriate application type by clicking on the link (e.g. Floodplain Permit).

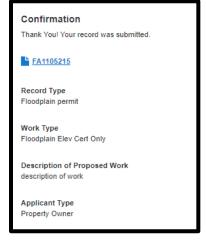


- 3) Enter all required information on the application. All MSD applications require a **Primary Site** (i.e. address or parcel), and an **Applicant**. Additional information may be required per the permit type (e.g. Description of work, work type, etc.).
- 4) Click Save & Continue button at the bottom of the page.
- 5) The **Review** window will appear. Please review the information entered.

a) If Edits are required, click the Edit button, and make necessary changes.



- 6) Click the Submit button, to submit the application request.
- 7) Click **Submit** on the confirmation popup.



Add Additional Applicants

When submitting a new service request or application, you can invite additional applicants. This will allow multiple people to see the same application process, and allow for multiple people to make payments on the same application if necessary.

- 1. If it is a new application
 - a. From the **Submit a New Activity** page, click **Invite Applicant**, then skip to step **2**

Submit a New Activity	✓ <u>Save Progress</u>
Choose an Activity Activity Information Additional Inform	nation Review Confirmation
Instructions	a ^
This application is for ordering items from LOJIC. Acceptable Forms of Bond Payment: Certified Check, Letter of Credit, Surety Bond, Cash	Â
Fill in the application information. Fields with * are required. What kind of application are you submitting? LOJIC Order process. Description * ①	
203 characters left	
203 characters left Additional Applicants ①	Invite Applicant
There are no additional applicants to display here.	

1. If the application has already been submitted:

a. Click the **Application #** from your dashboard.

My Proj	ects						
Filter	~	<u>Clear All</u>					
Sort by	Added Date		*		K	0	Nex
N	/iew Details				Fees	Status	
LOJ	IIC Orders				No Fees	Open 1 Pending Tas	k
2	1LOJIC1001						
					к	0	Nex

b. Click the **Edit** button.

LOJIC Ord	lers				
21LOJIC1001				MY FEES	
				No Fees	
Added Date () 07/15/2021	Status () Open	Current Milestone ① MSD Review	Primary Site ① 700 W LIBERTY ST LOUISVILLE KY 40203-0000	Primary Applicant ① Kristie A Mallory	Edit
More 🗸					

c. Click the Invite More button.

Added Date () 07/15/2021	Status () Open	Current Milestone ① MSD Review	Primary Site ① 700 W LIBERTY ST LOUISVILLE KY 40203-0000	Primary Applicant () Kristie A Mallory	Edit
Fields with * are required.					
Title () DESCRIPTION	Processed Date (i) 07/15/2021	Temp COO Date (j)	Issued Date ()	COO Date 🛈	Final Date (j)
Expire Date (i)					
Description (i)			Location (i)		
DESCRIPTION					
289 characters left			300 characters left		
Additional Applicants ① + Invite More					

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2. From the **Invite Additional Applicants popup**, enter the email address in the email field

Invite Additional Applicants Please use this form to invite one or more people to be ad as an additional applicant who can access and make char	Add to your application. We'll send them an email that they can use to accept your invitation. After accepting, they will appear iges to your application.
Invitations	Click to add more than 1 additional applicant. Add New Invite
Email Address • Email of the additional applicant. someone@email.com	Click the *x* to remove the email address from the Click Save to Save the applicant email and send an invitation. Cancel Save

- 3. Click Add New Invite to add more than 1 additional email to the application.
- 4. Click **Save** to send an invitation to the additional applicants.
- 5. The additional applicant will receive an email similar to the one below:

wants to add you to their application
To Invitation from
has sent you an invitation to be added to their Floodplain permit.
To accept this invitation, click this: http://louisvillemsd-
trn.rhythmlabs.infor.com/invite/#/invitecode/MDAwMDAwMDAxNewNxc397PKyQ9sHC0yUQ57djzWXxOODZoPnx0vLRFvjcpyPWMih3%
2bl7ahhnu2cycTGSm542HOJv2yNPh6ZGWno%3d
To decline this invitation, or if you think you have received this invitation in error, do nothing.
Directions to decline

a. To accept the invitation, the Additional applicants will click the link and be prompted to create an account if one does not exist.

Make a Credit Card Payment Online

1) From your MSD self-service portal dashboard, click **Make a Payment** button located in the My Fees box on the right of the Dashboard.

MY FEES 3	
Total Amount Due \$1,400.00	
Make Payment	

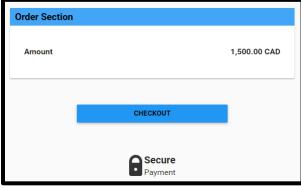
 The My Fees window appears. Click the boxes next to the applications you wish to make a payment on, or select all applications. The total will be adjusted according to the number of fees selected for payment.

<mark>-</mark> S	elect All		Total Amount: \$1,400.00	Payment Summary	
	Description	ID	Amount	r ayment Summary	
	Inspection - Floodplain Activity	L FA1104986	\$150.00	2 Fees Selected	*
	3050 COMMERCE CENTER PL LOUISVILLE KY 40211-0000		φ100.00	Total (USD)	\$1,150.00
~	Bond - EC Bond Refundable Deposit 3050 COMMERCE CENTER PL LOUISVILLE KY 40211-0000	LD FA1104986	\$1,000.00		Make Payment
	Services - Sewer Connection Location 3050 COMMERCE CENTER PL LOUISVILLE KY 40211-0000	b 1105122	\$250.00		

3) Click Make Payment button. Click OK on the Payment Processing popup.

Payment Processing		×
You are about to be redirected to an external hosted payment page. Once you co web site.	mplete the payment, you w	vill be returned to our
	CANCEL	ок

4) You will be redirected to the third party payment site. Click **Checkout** to confirm payment amount and continue to process the payment.



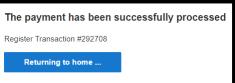
5) Enter your payment information, then click **Submit Payment** button.

Order Section		Billing Address
Amount	1,500.00 CAD	Company
Payment		r First Name
PAYMENT CARD	GIFT CARD	Last name
Card Number *	Change Card	3050 Commerce Center Address2
		Courty Petral Code* Louisville KY 40211 Country * Email Address Phone
	SUBMIT	Shipping Address Same as billing

6) The Dynamic Currency Confirmation popup will appear, click **Pay** button to confirm payment.

Dynamic Currency Confirmation					
Total CAD: Conversion Rate: Fee Included: Total :	1500.00 %				
Source:	PAY CAD 1500.00 PAY				

7) You will be returned to the MSD eService site with a payment confirmation message.



8) You will also receive an confirmation email.

Review Charges

1) From your MSD self-service portal dashboard, click **Go to my fees** located in the My Fees box on the right of the Dashboard.

MY FEES 3
Total Amount Due
\$1,400.00
Make Payment

2) The My Fees detail window will appear.

My Fees Below are your fees. Selecting a fee will add it to your cart. Deselecting a fee will remove it from your cart.						
s	elect All		Total Amount: \$1,400.00			
	Description	ID	Amount			
	Inspection - Floodplain Activity 3050 COMMERCE CENTER PL LOUISVILLE KY 40211-0000	LD FA1104986	\$150.00			
	Bond - EC Bond Refundable Deposit 3050 COMMERCE CENTER PL LOUISVILLE KY 40211-0000	D FA1104986	\$1,000.00			
	Services - Sewer Connection Location 3050 COMMERCE CENTER PL LOUISVILLE KY 40211-0000	LD 1105122	\$250.00			
			Total Amount: \$1,400.00			

3) Click on application ID's to launch the application, and review the Fee information on the application.

Sewer Loo	cate Request				
1105122				MY FEES	
Request Withdrawi	<u>Ask a question</u>			Total (paid and unpaid) Unpaid Balance Minimum Due	\$250.00 PAYMENT HISTORY \$250.00 PAY BALANCE \$250.00 PAY MINIMUM
Added Date () 02/03/2021	Status ① Open	Current Milectone () Awaiting Fee Payment	Primary 8ite ① 3050 COMMERCE CENTER PL LOUISVILLE KY 40211-0000	Other Contact	Edit
NEEDS ACTION	ALL				0 ^
Description		Status 🛩			Balance 🗸
Services - Sewer Conn	action Location	Unpaid			\$250.00 <u>MAKE PAYMENT</u>
					Total Balance \$250.00 Pay Balance

Review Payment History

1) From your MSD self-service portal dashboard, click **Go to my payment history** located in the My Fees box on the right of the Dashboard.

MY FEES 3
Total Amount Due
\$1,400.00
Make Payment
Go to my fees Go to my payment history

2) The Payment History window appears, with all payments made by the applicant associated with this email address.

ayment History							
Filter 🗸						View All V	
Transaction -	Description	Memo	Date 🕶	Status 👻	Method 👻	Amount -	
1	Inspection - Demolition DEMO1105093		01/08/2021	Paid	Cash	\$150.00 <u>REQUEST REFUND</u>	
1	Inspection - Sanitary Assets		12/31/2020	Paid	Cash	\$875.00 <u>REQUEST REFUND</u>	
1	Review - Floodplain Activity		11/02/2020	Paid	Cash	S100.00 <u>REQUEST REFUND</u>	

3) Click application links to display the application and application details.